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1	Jason A. Imes, Esq., NV Bar No. 7030 Schwartzer & McPherson Law Firm		
	Schwartzer & McPherson Law Firm		
2	2850 South Jones Blvd., Suite 1		
3	Las Vegas NV 89146-5308		
	Telephone: (702) 228-7590		
4	Facsimile: (702) 892-0122		
	E-Mail: <u>bkfilings@s-mlaw.com</u>		
5	Attorneys for Lenard E. Schwartzer, Trustee		

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re:	Case No. BK-S-18-12662-LEB
MEDIZONE INTERNATIONAL, INC.,	Chapter 7
Debtor.	DECLARATION OF JASON A. IMES PROVIDING STATUS UPDATE RE: MOTION FOR APPROVAL OF BID PROCEDURES AND TO APPROVE SALE OF ESTATE PROPERTY FREE AND CLEAR OF ANY INTEREST
	Hearing Date: August 7, 2018 Hearing Time: 2:30 p.m.

- I, JASON A. IMES, do declare the following under penalty of perjury:
- I am over the age of eighteen and I am competent to make this Declaration. I have personal knowledge of the facts in this matter, except where stated upon information and belief.
- 2. I am an attorney with Schwartzer & McPherson Law Firm, counsel for Lenard E. Schwartzer (the "Trustee"), Chapter 7 Panel Trustee for this bankruptcy estate, and I make this Declaration to provide the Court with a status update regarding the Trustee's Motion for Approval of Bid Procedures and to Approve Sale of Estate Property Free and Clear of Any Interest (the "Motion") [ECF No. 60] and the upcoming sale before this Court scheduled for August 7, 2018 at 2:30 p.m.
- 3. Pursuant to the Order of this Court approving the proposed sale terms and bid procedures [ECF No. 81], the deadline for parties to qualify to bid has passed.
- No party has delivered the required \$100,000 bid deposit or otherwise contacted the Trustee to qualify to bid.

5.	The stalking horse buyers (and post-petition lenders), EDWIN G. MARSHALL and
JILL C. MARS	SHALL, N.M.D (collectively the "Marshalls"), have indicated they are still prepared to
purchase the as	sets pursuant to the terms set forth in the Motion.

6. Accordingly, the Trustee still intends to proceed with the sale hearing before this Court on August 7, 2018, to confirm the proposed sale to the Marshalls for the sum of Five Hundred Thousand Dollars (\$500,000.00) pursuant to the terms set forth in the Motion, to confirm that the sale has been conducted in good faith for purposes of 11 U.S.C. §363(m), and for waiver of any stay of the final sale order pursuant to Fed.R.Bankr.P. 6004.

Dated: August 6, 2018.

Jason A. Imes